



# REPORTING FOR Excalibur

Solutions Brief

P2 Energy Solutions

NOT AN OFFICIAL DOCUMENT



## P2 Reporting Solutions Brief

### Purpose-Built Reporting Across All P2 Domains

P2 Reporting is a self-service, cross-platform reporting solution that comes loaded with flexible content across all of your P2 solutions – from Excaltibur to Land, Merrick to AFE, we've got you covered. Designed to help you and your IT colleagues easily manage content, P2 Reporting lets you rest easy knowing that your business users are empowered to perform self-service analysis and create their own reports.

The screenshot shows a software interface with a top navigation bar containing icons for Branch, Lead, Add Doc, View Doc, and Help. Below this is a tabbed menu with 'General' selected. The main area contains various input fields and dropdown menus for contract details. On the right, there is a box titled 'Associated Information' containing a table.

Description	Count
Division Orders	0
Wells	3

### Here's The Problem

#### Reporting Out Of Excaltibur Can Be Challenging.

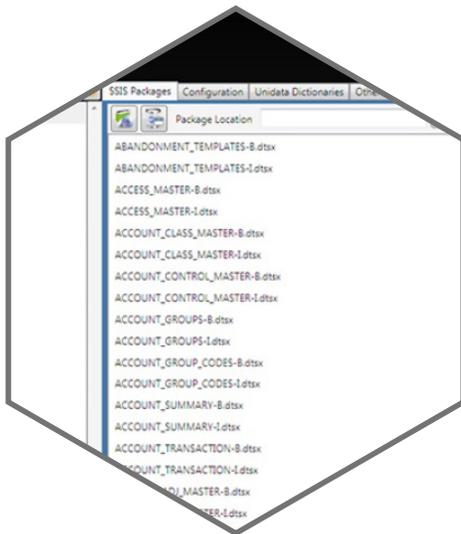
Reports are restricted to the canned content you've been working with for years, and your business users don't have options to change it. You waded through bulk uploads of data in Excel and spend hours sorting, filtering, and aggregating in the hope of producing the data your business users need. Miss an attribute? Back into your queue with all the other report requests and re-requests.

**Here's The Problem (continued)**

**Data Is Stored In Multiple Products.**

Because data is siloed, it's difficult for your business users to gain a cross-functional view of your business. For example, to be able to get a true picture of how a well is performing, users query two different databases, compile separate datasets, and aggregate them into a consolidated report. In many cases, this data was recorded at different levels, causing issues with your ability to accurately relate it.

That's where the **P2 Ad Hoc Query Writer** comes into play. Just point and click to create reports without writing report syntax. Seamlessly export report results to Microsoft Word, Microsoft Excel or the Excaltibur Report Manager while controlling report access and updates.



**IT Is Busier Than Ever.**

If your business users need access to Excaltibur financial data that isn't already in a report, they have to contact you and have you create a query in Unidata or SQL. But if the report you created isn't exactly what they were looking for, you have to recreate the report. Rinse and repeat until your business users are satisfied.

To make life easier for both parties, P2'S **Excaltibur SQL Connect** features scripts and packages to extract data from Excaltibur and transfer it to Microsoft SQL Server database. Instead of working on reports, you should be free to work on what you were hired to do – IT projects.

**For Your Business Users, Getting The Data In The Format They Need Is Challenging.**

As it is, your data is hard to export without add-ons, and they have many limitations.



# P2<sup>®</sup> Excaltibur

## P2 Reporting Solutions Brief

### Why P2 Reporting For Excaltibur?

P2 knows its products best. We've done the work and created preconfigured connections to Excaltibur, AFE, Production, and Land, making cross-functional reporting a piece of cake. P2 Reporting comes loaded with out-of-the-box reports and dashboards that can be customized to fit any need. Our customers can now quickly connect, analyze, view, and collaborate across their P2 solutions – without depending on you and your fellow IT employees. This reduces the strain on already-small IT departments, which can now shift their focus to data governance. P2 Reporting is available in the P2 Cloud or on premise and can be installed in just a few hours. Minimal training is needed for business users to be able to start creating their own reports and performing their own analysis.

### Most Popular Out-Of-The-Box Reports

- Transactional Detail Report
- Lease Operating Statement
- Net Income
- Payout Reporting
- AP/AR Invoice Aging
- AFE Capital Expenditures
- Expense Statements



P2 Oil & Gas Platform – P2 Reporting

Land Financials JVA Production

**P2 Reporting – Releases**

Lease Operating	Payout
Vendor Analysis	Ownership
CAPEX	Division/Transfer Orders
Joint Interest Billing	Revenue

P2 Confidential



P2 Reporting By The Numbers

<p><b>150</b></p> <p><b>REPORTS AND DASHBOARDS</b> Providing data across accounting, land, and production</p>	<p><b>30</b></p> <p><b>ACTIVE CLIENTS</b> With subscriptions of 5 to 150 accounts</p>	<p><b>6</b></p> <p><b>RELEASES PER YEAR</b> Driving new content to grow your reporting library</p>	<p><b>5</b></p> <p><b>P2 PRODUCTS INTEGRATED</b> With more to come!</p>
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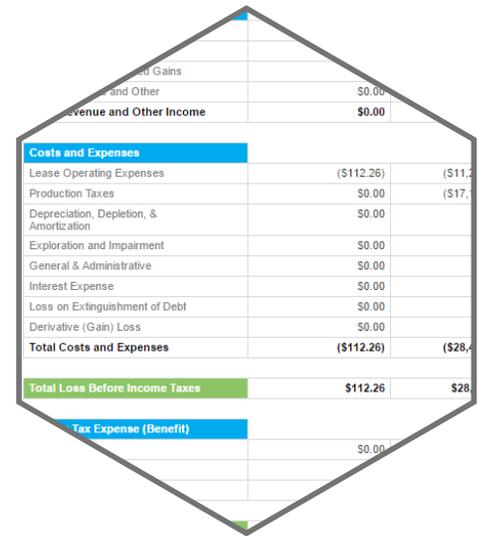
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**IT Benefits**

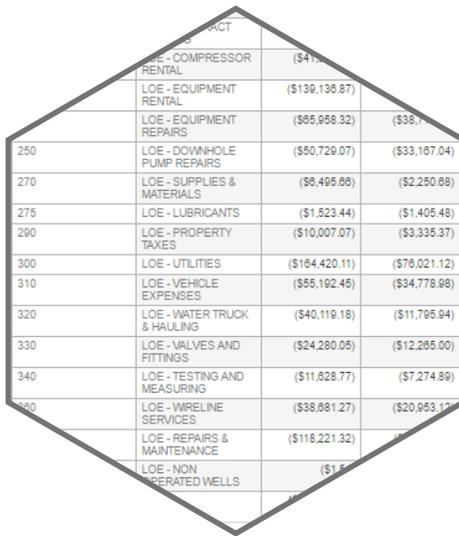
**You Can Start Focusing On Important IT Projects.**

Your business users can now create their own reports on-demand. As referenced earlier, P2 Reporting has a simple, intuitive, drag-and-drop interface that is easy to use and understand. From ad-hoc analysis to dashboards to pixel-perfect reporting, users can quickly access the cross-functional information they need to make well-informed decisions. Once they have the reports they need, they can easily share the reports with other business users across the organization.

Additionally, with P2 Reporting you have access to a web-enabled **Data Analysis (OLAP)** tool that compares and ranks performance criteria of wells, operators and vendors to each other or industry benchmarks. This tool is easily configurable for your company's specific business requirements.



Category	Value 1	Value 2
Revenue and Other Income	\$0.00	\$0.00
<b>Costs and Expenses</b>		
Lease Operating Expenses	(\$112.26)	(\$112.26)
Production Taxes	\$0.00	(\$17.00)
Depreciation, Depletion, & Amortization	\$0.00	
Exploration and Impairment	\$0.00	
General & Administrative	\$0.00	
Interest Expense	\$0.00	
Loss on Extinguishment of Debt	\$0.00	
Derivative (Gain) Loss	\$0.00	
<b>Total Costs and Expenses</b>	<b>(\$112.26)</b>	<b>(\$129.26)</b>
<b>Total Loss Before Income Taxes</b>	<b>\$112.26</b>	<b>\$28.00</b>
<b>Tax Expense (Benefit)</b>	\$0.00	



Well ID	Category	Value 1	Value 2
	LOE - COMPRESSOR RENTAL	(\$4,136.87)	
	LOE - EQUIPMENT RENTAL	(\$139,136.87)	
	LOE - EQUIPMENT REPAIRS	(\$85,958.32)	(\$38,167.04)
250	LOE - DOWNHOLE PUMP REPAIRS	(\$50,729.07)	(\$33,167.04)
270	LOE - SUPPLIES & MATERIALS	(\$6,495.86)	(\$2,250.88)
275	LOE - LUBRICANTS	(\$1,523.44)	(\$1,405.48)
290	LOE - PROPERTY TAXES	(\$10,007.07)	(\$3,335.37)
300	LOE - UTILITIES	(\$184,420.11)	(\$76,021.12)
310	LOE - VEHICLE EXPENSES	(\$55,192.45)	(\$34,778.98)
320	LOE - WATER TRUCK & HAULING	(\$40,119.18)	(\$11,795.94)
330	LOE - VALVES AND FITTINGS	(\$24,280.05)	(\$12,285.00)
340	LOE - TESTING AND MEASURING	(\$11,828.77)	(\$7,274.89)
360	LOE - WIRELINE SERVICES	(\$38,881.27)	(\$20,953.17)
	LOE - REPAIRS & MAINTENANCE	(\$118,221.32)	
	LOE - NON OPERATED WELLS	(\$1,500.00)	

**Centralized Data Governance.**

With preconfigured domain integration, you can centrally manage all data sources, P2 domains, and security to ensure that the right level of access is granted and every department is working off the same data. Domains can easily be managed through the UI, which means SQL isn't required.

Having everything in one place also enables you to easily identify your company's key performance indicators (KPIs) using **P2 Analytics**, a desktop-based solution used to recognize trends using Excaltibur data.

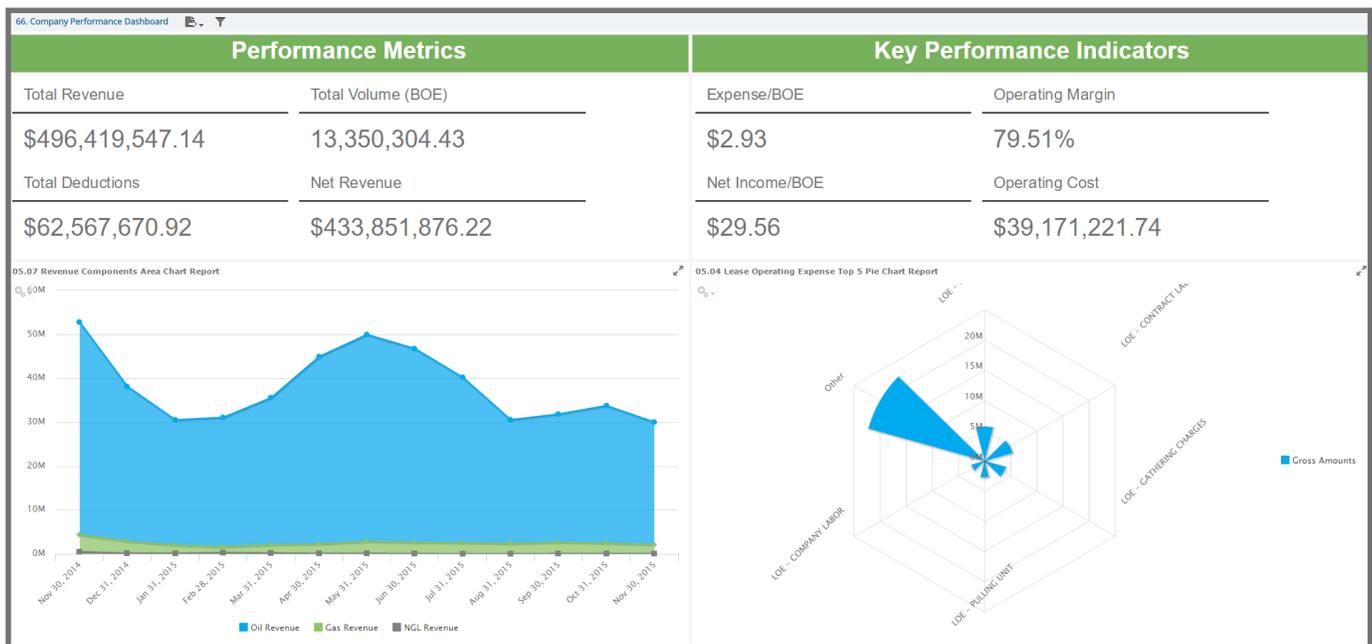


## P2 Reporting Solutions Brief

### Business User Benefits

#### They Get A 360-Degree Reporting View Of The Business.

We build the relationships for you. All your business users have to do is log in and use the domains we've created with our industry-leading knowledge. Users can connect, analyze, view, and collaborate across their P2 solutions and join multiple datasets together (e.g., production data married with accounting data). Dashboards display data from different domains and can be published for management to get a global view of their business.



#### They Can Easily Export To Excel & Other Formats.

P2 Reporting allows your business users to export data into XLS, PDF, Word, .pptx, and many other formats. Exported data is cleanly displayed and may be used for analysis or in reports external to P2 Reporting. Users can also have reports created and emailed to them automatically – on their desktop, laptop, or mobile device.

#### Customer Reference – Energen Resources

For the IT team at Energen, providing Excaltibur, Merrick, and AFE data to users was a constant pain. While each product offered its own reporting tools, Energen struggled to provide a centralized location for users to acquire data without having to constantly wait on IT. With P2 Reporting, users have more reporting independence and flexibility than ever before.